

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)
(Jointly Administered)

Debtors.

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice.

Stonehill Master Fund Ltd.

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee
should be sent:

Attn: OPS Department
885 Third Avenue 30th Floor
New York, NY 10022
Telephone Number: 212-739-7474
Fax Number: 212-838-2291
E-Mail Address: ops@stonehillcap.com

Court Claim # (if known): 68032 (amending
67939, which amended 67502, which in turn
amended 11034)

Amount of Claim: \$329,870,721.00 (as allowed)

Amount of Claim Transferred: \$3,428,211.62 (as
allowed)

Date Claim Filed: March 6, 2012 (with respect to
68032)

Debtor: Lehman Brothers Holdings Inc.

Phone: 212 739 7474
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct. #: _____

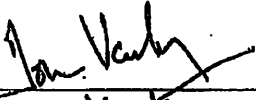
Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

[signatures on next page]

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Stonehill Master Fund Ltd.
as Transferee

By: 
Name: Thomas Vorkay
Title:

Date: 9/4/15

AN AUTHORIZED SIGNATORY OF
STONEHILL CAPITAL MANAGEMENT LLC,

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

Goldman Sachs Lending Partners LLC
as Transferor

By: _____
Name: _____
Title: _____

Date: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Stonehill Master Fund Ltd.
as Transferee

By: _____
Name:
Title:

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

Goldman Sachs Lending Partners LLC
as Transferor

By: _____
Name:
Title:

Date: 9/04/15


Mehmet Barlas
Authorized Signatory